

## RELEASE

31<sup>st</sup> August 2020

### Resignation of Ansteel Nominee Director

Coda Minerals Limited (“Coda” or “the Company”) announces that following the completion of the First Equity Capital Raising, the Company has received the resignation of Ansteel Nominee Director Mr Li Zhiqi.

Ansteel retains a contractual right to a single director on the board of Coda if it retains a shareholding above 15% in the Company. Ansteel’s current shareholding in Coda is 20.82%. It is the policy of Coda Minerals not to pay fees to nominee directors.

Please refer to the investor page at [www.codaminerals.com/investors](http://www.codaminerals.com/investors) for ongoing announcements.

For matters relating to your shareholding in Coda Minerals, please contact Link Market Services on 1300 554 474.

For information relating to Coda Minerals please contact [info@codaminerals.com](mailto:info@codaminerals.com)

***Owing to increased postage times as a result of the COVID-19 pandemic, the Company strongly urges all investors to elect to receive electronic communications. This can be done via the investor centre at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)***

Ends

—

On behalf of

Keith Jones  
Chairman, Coda Minerals Limited

